

LEAVE A GIFT IN YOUR

Will



LORD MAYOR'S
CHARITABLE TRUST

HOW TO GIVE

A gift can be made in the form of specific dollar amounts, a specific asset, or a portion of what remains after you have provided to your family. To leave a gift to the Lord Mayor's Charitable Trust in your Will, you may find the following wording helpful for you and your legal advisor to consider.

CHOOSING YOUR GIFT



Pecuniary Bequest

A gift to the Lord Mayor's Charitable Trust of a fixed or stated sum of money designated in your Will.

Suggested wording for a pecuniary bequest:

I give and bequeath the sum of \$_____ to the Lord Mayor's Charitable Trust, Level 2, 64 Adelaide Street, Brisbane, for the benefit of the Lord Mayor's Charitable Trust, and declare the receipt of the Lord Mayor's Charitable Trust to be a full and complete discharge to my Executors and Trustees of the moneys paid in accordance with this bequest.



Residual Bequest

A residuary bequest is when you leave a portion or the remainder of your estate to the Lord Mayor's Charitable Trust after all other bequest and other financial commitments have been honoured.

Suggested wording for a residual bequest:

I give and bequeath (free of all duties) the rest and residue of my Estate to the Lord Mayor's Charitable Trust, Level 2, 64 Adelaide Street, Brisbane, for the benefit of the Lord Mayor's Charitable Trust, and declare the receipt of the Lord Mayor's Charitable Trust to be a full and complete discharge to my Executors and Trustees of the moneys paid in accordance with this bequest.



Specific Bequest

When you leave specific item, such as property or shares, to the Lord Mayor's Charitable Trust.

Suggested wording for a specific bequest:

I give and bequeath [Insert a description of the item being gifted] to the Lord Mayor's Charitable Trust, Level 2, 64 Adelaide Street, Brisbane, for the benefit of the Lord Mayor's Charitable Trust, and declare the receipt of the Lord Mayor's Charitable Trust to be a full and complete discharge to my Executors and Trustees of the moneys paid in accordance with this bequest.

Please note: this information was prepared by the Lord Mayor's Charitable Trust as a guide only and should not replace professional legal advice. If you are unsure of how to go about making or changing your Will, please contact your legal advisor, the Public Trustee, or a Trustee Company



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